

# *Citrus County Micro Loan Application*

Date: \_\_\_\_\_

SCORE Counselor: \_\_\_\_\_

Phone Number: \_\_\_\_\_

## APPLICANT'S INFORMATION

Name: \_\_\_\_\_

Resident of Citrus County?     Yes             No

Address: \_\_\_\_\_

Period of time lived in Citrus Co.? \_\_\_\_\_ Yrs. \_\_\_\_\_ Mos.

Tel. No. (        ) \_\_\_\_\_

Do you Own or Rent? \_\_\_\_\_ Own    \_\_\_\_\_ Rent

Period of time at this address? \_\_\_\_\_ Yrs. \_\_\_\_\_ Mos.

Social Security No. \_\_\_\_\_

Drivers License No. \_\_\_\_\_

Have you ever declared Bankruptcy?     Yes             No

Have you ever had any Liens or Judgements?     Yes             No

## THREE REFERENCES

NAME	ADDRESS	TELEPHONE NUMBER

## PERSONAL FINANCIAL INFORMATION

Personal Financial Statement :     Individual             Joint with: (Name) \_\_\_\_\_

	<u>Assets</u>		<u>Loan Balance</u>	<u>Monthly Payments</u>
Cash	\$	Credit Cards	\$	\$
Stocks & Bonds		Auto		
IRA or 401K		RV or Boat		
Real Estate - Home		Home Mortgage/Rent		
Real Estate - Rental		Second Mortgage		
Insurance Cash Value		Other:		
Other (Cars, RV's or Boats):				
Total Assets:		Totals:		

## BUSINESS INFORMATION

Name of Business: \_\_\_\_\_ Sole Proprietor  Corporation   
Address: \_\_\_\_\_ LLC  Partnership   
\_\_\_\_\_  
Tel. No. (      ) \_\_\_\_\_ No. of Employees: \_\_\_\_\_  
Email Address: \_\_\_\_\_ Fed. Tax ID: \_\_\_\_\_  
Accountant's Name: \_\_\_\_\_ Sales Tax ID: \_\_\_\_\_  
Attorney's Name: \_\_\_\_\_

What is your Experience in this Field?  
\_\_\_\_\_  
\_\_\_\_\_

Will you have Income Sources other than the Business?  Yes  No

If Yes, describe source: \_\_\_\_\_ Annual Amount: \$ \_\_\_\_\_

MICRO LOAN AMOUNT APPLIED FOR: \$ \_\_\_\_\_ TERM: \_\_\_\_\_ Months

Use of Micro Loan Proceeds:

<input type="checkbox"/> Working Capital	\$ _____	<input type="checkbox"/> Supplies / Materials	\$ _____
<input type="checkbox"/> Inventory	\$ _____	<input type="checkbox"/> Equipment	\$ _____
<input type="checkbox"/> Other	\$ _____	<input type="checkbox"/> Other	\$ _____

It is my/our intent to apply for individual/joint Micro Loan. Therefore, each of the undersigned hereby instructs, consents and authorizes the Citrus County Economic Development Council, Inc. to obtain a consumer credit report and any other information relating to their individual credit status.

I understand the commitment to attend SCORE CLIENT GROUP EDUCATION SESSIONS I, II and III and agree to comply with this requirement. I certify that the information provided in this application is true and accurate to the best of my ability and no false or misleading statements have been made in order to secure approval of this application. You are authorized to make all inquiries you deem necessary to verify the accuracy of the information contained herein and to determine my/our creditworthiness.

There is a Non Refundable Application Fee of \$45.00 made payable to Citrus County Economic Development Council, Inc.

Applicant Signature: \_\_\_\_\_ Print Name: \_\_\_\_\_ Date: \_\_\_\_\_

Co-Applicant Signature: \_\_\_\_\_ Print Name: \_\_\_\_\_ Date: \_\_\_\_\_

**\*\*\* Please attach Actual Business Financials or Projected Financials if new. \*\*\***